

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: Chapter 11

LEHMAN BROTHERS HOLDINGS INC., Case No. 08-13555 (JMP)

Debtor.

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**ORDER AUTHORIZING ADMISSION *PRO HAC VICE*
OF JAMES M. WILTON, ESQ.**

UPON the motion of Dennis C. O'Donnell, Esq. dated March 12, 2009 for admission
pro hac vice in this bankruptcy proceeding; it is hereby

ORDERED, that David S. Cohen, Esq. is admitted to practice, *pro hac vice* in the above
referenced bankruptcy proceeding, in the United States Bankruptcy Court, Southern District of
New York, subject to payment of the filing fee.

Dated: New York, New York
March 17, 2009

s/ James M. Peck
UNITED STATES BANKRUPTCY JUDGE